

Dated: February 13, 2025

To
The General Manager,
BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Scrip Code: 973678 (Redeemed)

Sub.: Intimation Pursuant to Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Dear Sir/Madam

This is to inform you that pursuant to the applicable provisions of the Listing Regulations that Belrise Industries Limited (the “**Company**”) has received In Principle approval from National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**”) (the “**Exchanges**”) in respect of the Draft Red Herring Prospectus dated November 19, 2024 (the “**DRHP**”) of its proposed initial public offering of equity shares of face value of ₹ 5 each (“**Equity Shares**”, and such offering, the “**Issue**”) by way of a fresh issue of Equity Shares aggregating up to ₹ 21,500.00 million, pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) as under:

1. the in-principle approval letter from the BSE bearing reference number LO\IPO\PJ\IP\370\2024-25 dated February 11, 2025; and
2. the in-principle approval letter from NSE bearing reference number NSE/LIST/4874 dated February 11, 2025.

This submission is also available on the Company’s website under the tab of ‘Investor Relations’ at <https://belriseindustries.com>.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Belrise Industries Limited
(Erstwhile known as Badve Engineering Limited)



Manish Kumar
Head of Legal Company Secretary and Compliance Officer
M.No. M No. F7990